

Analytics & Reports

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Analytics & Reports

This guide is an overview of the Analytics & Reports that you will get as standard. There are some more analytics that are not mentioned in this guide, details of these can be found in the **Advanced Risk Radar guide**.

Analytics & Reports is designed to give you unparalleled insight into the risk profile of the suppliers that make up your supply chain. Our data specialists have built dashboards and reports that allow you to apply world class supply chain risk management policies and then manage by exception reducing the cost and effort required for you to assess, understand and manage risk across the full life-cycle of your projects. To access Analytics & Reports you need to click on Supply Chain in your right hand menu. If you do not yet have this application available, **please contact us**.

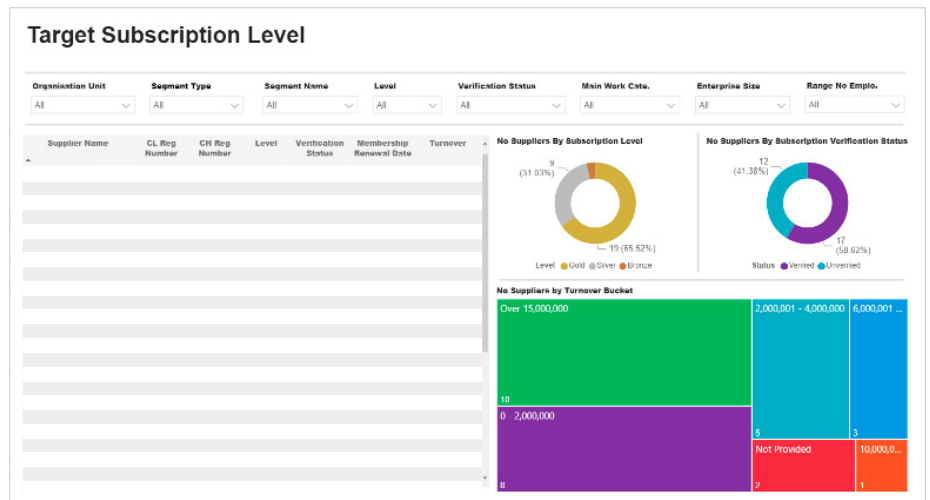
The areas that this guide will cover are:

- 1. Supply Chain General Analytics:** Use this tab to get quick overviews of the compliance levels of your supply chain, then easily drill down to uncover further detail.
- 2. COVID-19:** This is broken into two parts, the responses to the COVID-19 question set in your supply chain and within the Constructionline platform in general. Risk Radar in this area allows you to see the impact Covid 19 is having on your supply chain.
- 3. CSR:** For Gold and Platinum suppliers, this section surfaces answers on key topics within the question set relating to Corporate Social Responsibility, this includes environmental, modern slavery etc.
- 4. Project Analysis:** This area allows you to analyse the location of spend per project to help you assess your ratios of local suppliers.
- 5. Financial Checks:** This section gives you the ability to check and compare suppliers within your supply chain.
- 6. Notifications:** This is where we will direct you when there have been changes to your supply chain.

Once you are within the Risk Radar app, you will see tabs along the top and along the bottom of the page. The tabs at the top separate out all the various areas that have access to report on, including the supply chain reports and COVID-19 Questionnaire responses. Along the bottom of the page shows you all the reports available within that section.

General Analytics

This part of Analytics & Reports will give an overview of the status of your supply chain or sub-section, depending on the filter criteria applied. This will show you the detail of the supply chain, broken down by subscription level, verification status, location, verification by requirement and standard as well as details on any upcoming expiration.



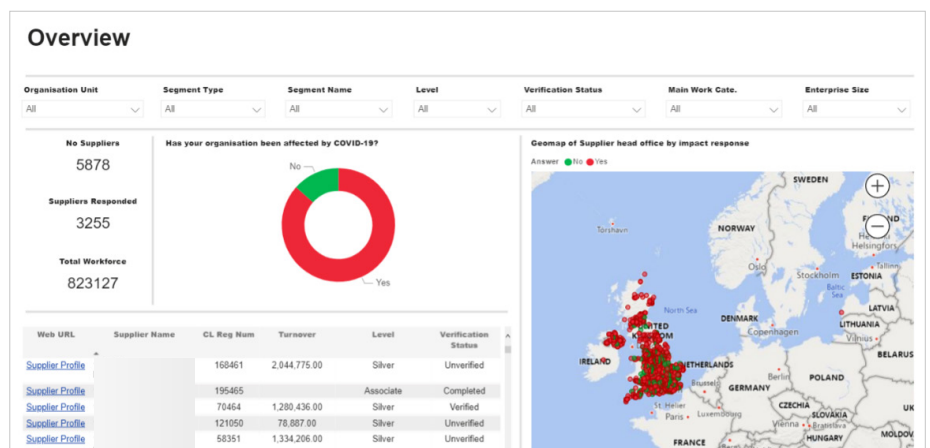
This part of Analytics & Reports has the following sections (see tabs at the bottom of the page):

- 1. Target Subscription Level:** This shows a breakdown of the supply chain by subscription level, i.e. the level of the suppliers current subscription. Further filters will show the verification and turnover of the suppliers. Note: The verification status in this section shows the verification for the level that supplier has signed up for e.g. Gold, in some cases these suppliers may be verified to a lower level e.g. Silver due to an expired standard.
- 2. Verification Status by Compliance level:** This shows the verification for each level from Bronze through to platinum. In this report if a supplier is Gold, the report lists them under both the Silver and Gold section, the verification for each will be shown in the relevant section.
- 3. Head Office Geomap:** This report will show on a map, the head office for the suppliers in the selected supply chain.
- 4. By Standard:** This shows the verification for each standard, for example Identity, Financial, Insurances and Health & Safety.
- 5. By Requirement:** This shows the verification for each requirement, for example branch offices, area of operation, director details etc.
- 6. Section Status Change:** This shows the detail of any changes to your supply chain. This is information that you would previously have received through notifications.
- 7. Verification Status Expiration:** This shows the supplier's upcoming expiration.
- 8. Verification Status Expiration by Requirement:** This shows the supplier's upcoming expiration with the ability to filter by requirement, if for example you want to see whether a particular section is due to expire e.g. insurances.

9. **Insurance Expiration by Type:** This will show upcoming expiration by type of insurance. This gives the option to filter by type of insurance, e.g. Public Liability Insurance.
10. **SSIP Expiration:** This will show the upcoming expiration for SSIP. This gives the option to filter by SSIP provider.
11. **Org Unit Comparison:** This shows comparison across divisions within your organisation, by subscription level and verification. Note: If your organisation does not have multiple divisions, this report will not be applicable.
12. **Assessment History:** Allows you to see when a supplier submitted a requirement and when it was verified.
13. **Assessment Queue:** Gives you an overview of exactly which of your suppliers are awaiting verification.

COVID-19 Supply Chain & COVID-19 Supply Industry

These two parts of analytics show the summary of answers to the COVID-19 question set, both for your supply chain and overall.

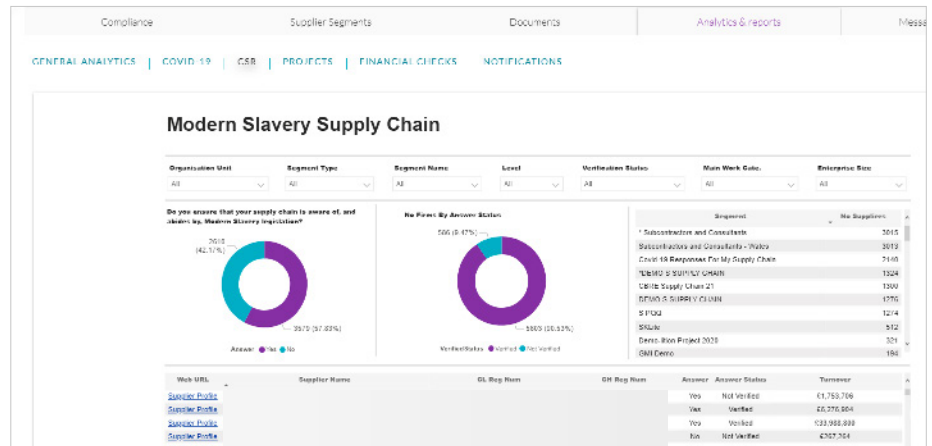


- **Overview:** This shows an overview of those organisations that stated whether they were impacted by the COVID-19 outbreak including a Geomap.
- **Financial Challenges:** This shows whether the suppliers expect that they will have significant financial difficulties this year as a result of the outbreak.
- **Buyer Assistance:** Shows what support has been given by the Buyer and the support the Suppliers would like.
- **Mitigation:** This shows whether suppliers have in place measures to manage the impact of the outbreak along with what measures they put in place.
- **Suspended Operations:** This shows whether the supplier had suspended their operations, the impact of that suspension and the trades impacted.
- **Suspended Operations Main Trades:** This shows by main trade, whether suppliers have suspended their operations.

- **Suspended Operations 2:** This shows the trend over time.
- **Reason for Suspending Operations:** Shows the reason for suspending operations.
- **Geomap Suspended Operations:** Gives you a map view of where operations were suspended. As ever you are able to filter further, i.e. according to percentage closure, or to see operations closed.
- **Government Assistance 1, 2 & 3:** This shows the types of potential support and the supplier's responses.
- **Furloughed 1 & 2:** Shows how many suppliers have made use of the Furlough scheme and average health score by percentage of workforce furloughed.
- **Remote Working:** Whether suppliers are working remotely and the impact of doing this.
- **Supply Chain 1, 2, 3 & International:** This shows the suppliers plans to mitigate disruption and adoption of site operation procedures within their own supply chain.
- **Site Operating Procedures 1, 2, 3 & 4:** This shows those suppliers adopting the site operating procedures.
- **Costs:** Shows the level of impact Covid-19 will have on the cost of the supplier's service.
- **Remobilisation:** How quickly and what challenges will supplier face when remobilising.
- **Contracts Overview:** Shows the level of contracts suppliers are involved in which have been impacted by Covid-19.
- **Agreement Reached:** Shows how many suppliers have reached an agreement with clients or firms in the supply chain for dealing with delays due to Covid-19 and relief from any liability due to delay by Covid-19.
- **Contracts by Volume & Value:** Gives a breakdown of suppliers who have suspended operations by main trade and the percentage of contracts by volume which have been impacted by Covid-19.
- **Contractual Guidance:** Showing how many suppliers are aware of guidance provided by the Government and Construction Leadership Council and how many contracts have been amended following the guidance.
- **Contractual Issues Solving:** Shows the percentage of contracts which will need to be resolved by a formal process and which means suppliers will use, i.e. Agreement, Adjudication.
- **Bonds:** How many suppliers make use of bonds from the surety market for their contracts and whether or not they use a broker, as well as breaking down the type of bond used, i.e. Performance Bonds, Retentions Bonds.
- **Impact on Existing Bonds:** Gives you a view into how many suppliers have experienced any impacts on existing bond facilities, are the suppliers aware of the guidance on obtaining surety issued by the Government and Construction Leadership Council. As well as the type of impact experienced, i.e. Bond facilities have been reduced, Contractual disputes.

CSR (Corporate Social Responsibility)

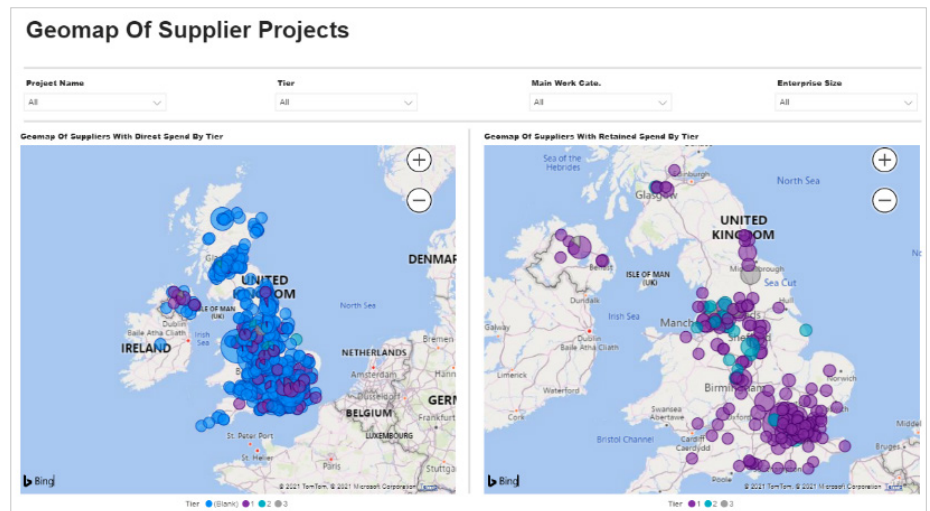
This section takes some of the CSR themes and exposes the answers provided by suppliers to them. In this section, both the response is captured along with the verification status of that question. This can be used to identify those suppliers that answered questions in a certain way.



- **Modern Slavery Supply Chain:** This shows responses to the question “Do you ensure that your supply chain is aware of and abides by modern slavery policy?” and shows verification status.
- **Modern Slavery Policy:** This shows responses to the question “Do you have an anti-slavery and human trafficking statement” and shows verification status.
- **Diversity Policy:** This shows responses to the question “O1-Q10-2 Making guidance or policy documents concerning how the organisation embeds equality and diversity available to employees/sub-contractors, recognised trade unions or other representative groups of employees?”
- **Minimum Wage:** This shows responses to the question “Please can you confirm that you pay your staff at least the legal minimum wage?”
- **Social Enterprise:** This shows which organisations are categorised as social enterprises.
- **ISO14001:** This shows responses to question “O2-Q1 Do you hold a valid BS EN ISO 14001 (or equivalent) issued by a UKAS or equivalent accredited certification body or a valid EMAS certificate?” and verification status.
- **ISO 9001:** Showing answers to the question “O3-Q1 Do you hold a valid BS EN ISO 9001 (or equivalent) issued by UKAS or equivalent accredited certification body” and verification status.
- **OHSAS 18001 / ISO 45001:** Shows the answer to the question if a supplier holds an OHSAS 18001 or 45001 that is accredited by UKAS, or equivalent which is associated with the International Accreditation Forum (IAF).
- **Anti-Bribery and Corruption:** This shows responses to question “Do you have an anti-bribery and corruption policy?”
- **FORS:** Shows the answers given to the question “Is your company part of any fleet operation / management scheme?”

Project Analysis

This section shows analysis on projects. Showing spend and details down the tiers in the supply chain. Much of this part of Risk Radar requires spend data to be uploaded using the 'upload financials' tab in the Supply Chain menu, please talk with your account manager if this is something that you would like to do.



Geomap of Supplier Projects

Showing details of spend in the supply chain for all or selected projects down the tiers. This also shows the retained spend i.e. spend that remained in that area.

Retained Spend by Tier and Distance

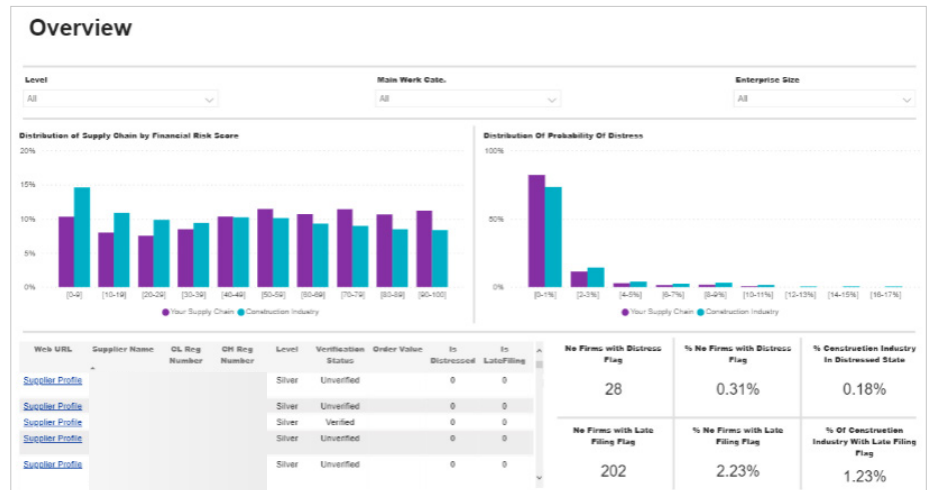
This gives a breakdown of the spend, distance and tiers within the supply chain for that project.

Compliance by Tier

This shows detail of the compliance down the supply chain tiers for a project.

Financial Health

This section gives you the ability to check and compare suppliers within your supply chain.

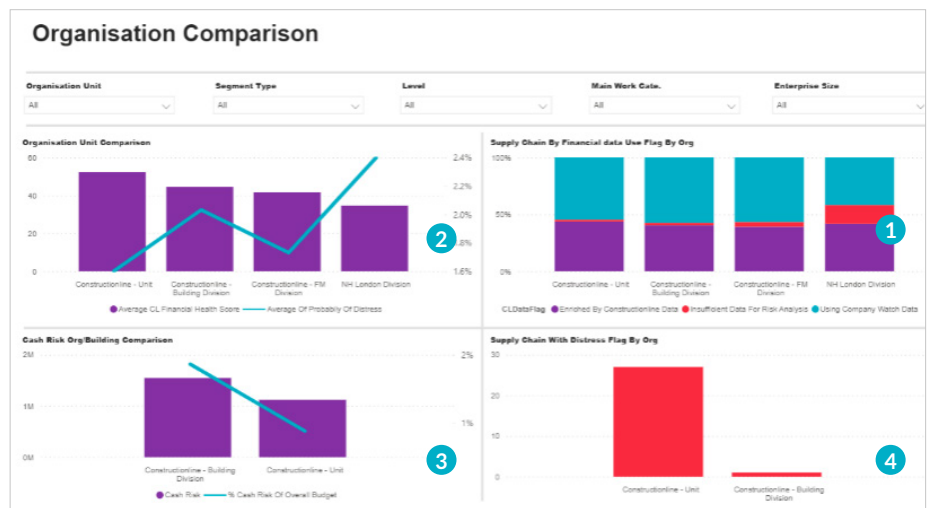


Overview

Quickly shows any firms within your supply chain or within a specific project who have flags for Distress, both as an amount and as a percentage of your supply chain along with a comparative whole construction industry Distressed State. As well as number of firms with a late filing flag, again as a percentage of your supply chain or project with the comparative wider construction industry.

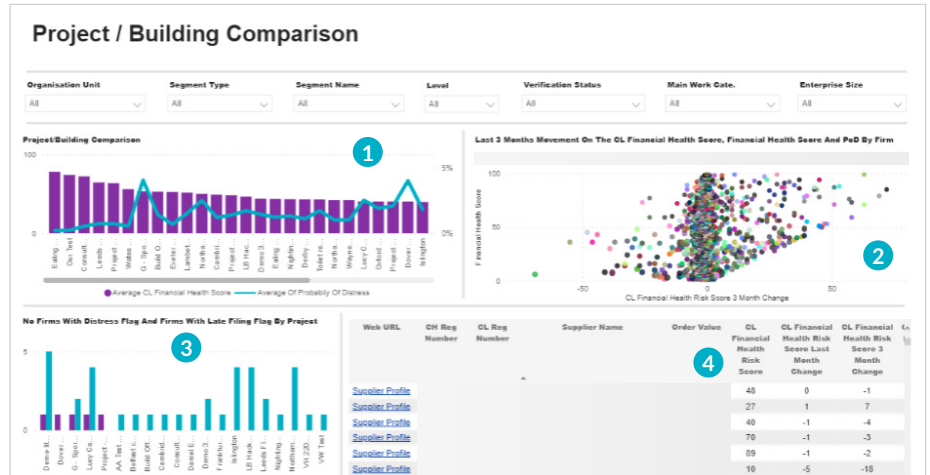
Org Comparison

- Top Right:** Organisation unit comparison, average Constructionline Health score and Average of probability of distress.
- Top Left:** Supply chain by financial data use flagged by organisation, shown as either enriched by Constructionline data or using Company Watch data.
- Bottom Left:** Cash at Risk by organisation or building comparison.
- Bottom Right:** Shows suppliers within your supply chain with a distress flag.



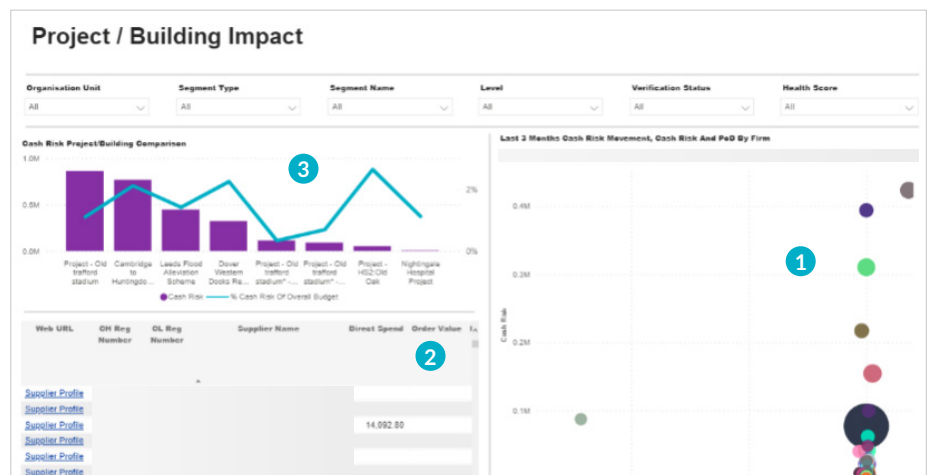
Project Building Comparison

- 1. Top Left:** compares projects by their average CL Financial Health Score and an average of probability of distress.
- 2. Top Right:** the last three months on the CL Financial Health Score and probability of distress by firm.
- 3. Bottom Left:** the number of firms with distress flags and firms with late filing flags by project.
- 4. Bottom Right:** shows all firms within your supply chain allowing you to further filter by CL Financials Health Risk Score, CL Financial Health Risk Score in the last one month, three months and year.



Project/Building Impact

- 1. Top Right:** Cash at risk by project comparison showing cash at risk and cash at risk on overall budget.
- 2. Bottom Left:** lists all suppliers within your supply chain, this can be filtered by project, giving you an overview of Direct Spend, Order Value, Health Score (1 month, 3 months & 1 year), Cash at Risk, Cash at Risk 3 month change and Which segments the supplier has been added to.
- 3. Left:** last 3 months Cash at Risk movement, Cash at Risk and probability of distress by firm.



Notifications

This section is where we will direct you when you receive an alert to changes to your supply chains.

Supplier Added to Segment								
Organization Unit	Segment Type	Segment Name	Frequency					
All	All	All	All					
Web URL	Supplier Name	Constructionline ID	Segment Type	Segment Name	Event Date	User Name	Frequency	
Supplier Profile			Project	Consultants UK	30/06/2021 13:46:43	Natalie Hart	Daily	
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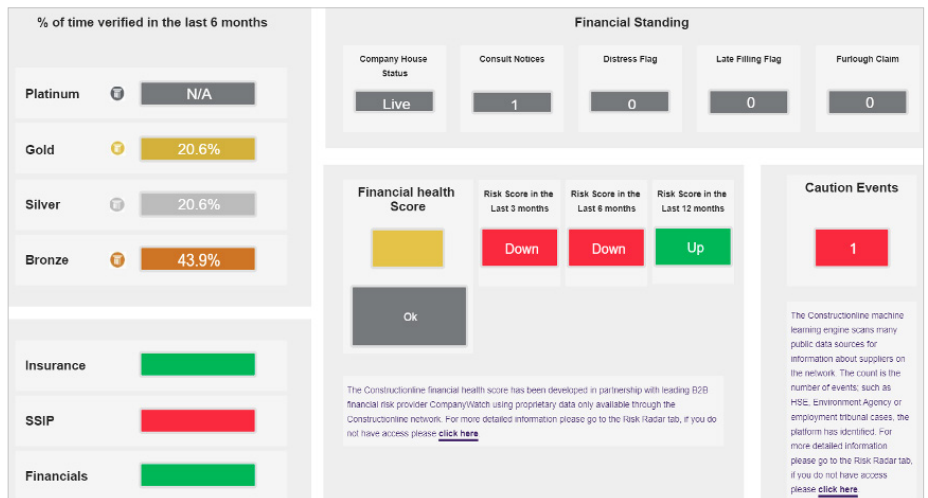
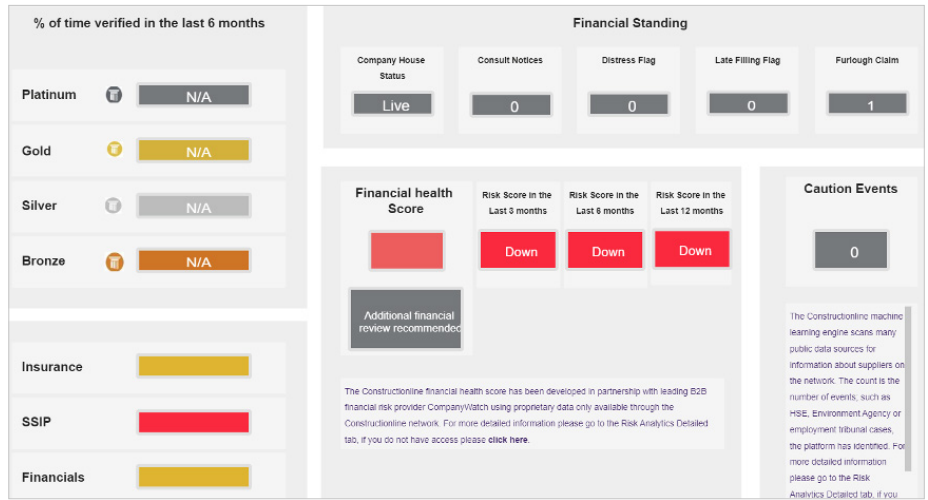
- **Supplier Added to Segment:** Shows all suppliers added to a segment.
- **Supplier Removed from Segment:** Will show if a supplier has been removed from a segment.
- **Supplier Changed Stage Segment:** Allowing you to see where a supplier currently is in the process, approved or not approved.
- **Supplier Changed Standard Status:** This is an overview of how a supplier's standards have changed.
- **Supplier Changed Segment Status:** Segment status is either verified or not verified this is compliance for that specific segment based on the compliance policy of that segment and the status of that supplier. Stage is either approved or not approved this is managed by you and can be set and updated.

Risk Summary – Available through the supplier's profile

Giving you an overview of a supplier based on the following:

- Percentage of time verified in the last 6 months – top left.
- What is the current status of a suppliers Insurance, SSIP & Financials, are they verified, unverified or due to expire – bottom left.
- Financial standing, is the supplier live on Companies House, does the supplier have any consult notices against them, have they been flagged as in distress, do they have a late filing flag and have they made a furlough claim.
- Financial health score, providing an overview of the suppliers' financial health over the past 12 months, 6 months and 3 months with an overall red, amber or green rating. Using information gathered from Company Watch and our own proprietary data we have developed a financial health score. Green – their score is Good, Amber – their score is OK and Red – either Additional or Detailed financial review is recommended.
- Caution events, this count is the number of events, such as HSE, Environment Agency or employment tribunal cases, the platform has identified.

For more detailed information please go to the Risk Radar tab, if you do not have access, please contact our team.



Key to the Financial Health Score:

Strong Red: 0 - 10, *Detailed financial review recommended*

Red: 11 - 24, *Additional financial review recommended*

Amber: 25 - 49, *Ok*

Light Green: 50 - 74, *Good*

Green: 75 - 100, *Excellent*